

**EXHIBIT C
TO ORDINANCE**

FORM OF CERTIFICATE OF FINAL TERMS

**[\$[Principal Amount]
CITY OF COLUMBIA, MISSOURI
SPECIAL OBLIGATION IMPROVEMENT BONDS
(SOLID WASTE SYSTEM PROJECT)
SERIES 2017**

April 3, 2017

CERTIFICATE OF FINAL TERMS

City of Columbia, Missouri
Columbia, Missouri

Ladies and Gentlemen:

The undersigned, [Purchaser] (the “Purchaser”), hereby offers to purchase from the City of Columbia, Missouri (the “City”) \$[Principal Amount] aggregate principal amount of City of Columbia, Missouri Special Obligation Improvement Bonds (Solid Waste System Project), Series 2017 (the “Bonds”) to be issued by the City under and pursuant to an Ordinance adopted by the City Council of the City on April 3, 2017 (the “Bond Ordinance”).

Upon the terms and conditions of the Official Bid Form, the Notice of Bond Sale and the Preliminary Official Statement, all of which are made a part hereof, the Purchaser hereby agrees to purchase from the City, and the City hereby agrees to sell to the Purchaser, all (but not less than all) of the Bonds at a purchase price of \$[_____] (the principal amount of the Bonds plus original issue premium of \$[_____], less an underwriter’s discount of \$[_____]). The Bonds shall mature, shall bear interest and shall be subject to redemption as set forth in **Schedule I** hereto.

Very truly yours,

[PURCHASER]

By: _____
Name:
Title:

Accepted and agreed to as of
the date first above written:

CITY OF COLUMBIA, MISSOURI

(SEAL)

By: _____

Name: Brian Treece

Title: Mayor

ATTEST

By: _____

Name: Sheela Amin

Title: City Clerk

SCHEDULE I TO CERTIFICATE OF FINAL TERMS

1. Maturity Schedule and Interest Rates for the Bonds:

SERIAL BONDS

<u>Stated Maturity</u> <u>February 1</u>	<u>Principal</u> <u>Amount</u>	<u>Annual Rate</u> <u>of Interest</u>	<u>Price</u>	<u>Yield</u>
2018	\$	%	%	%
2019				
2020				
2021				
2022				
2023				
2024				
2025				
2026				
2027				
2028				
2029				
2030				
2031				
2032				
2033				
2034				
2035				
2036				

^c *Priced to call date*

[TERM BONDS]

<u>Stated Maturity</u> <u>February 1</u>	<u>Principal</u> <u>Amount</u>	<u>Annual Rate</u> <u>of Interest</u>	<u>Price</u>	<u>Yield</u>
[20__]	\$	%	%	%

2. Optional Redemption: At the option of the City, the Bonds or portions thereof maturing on [February 1, 20__], and thereafter may be called for redemption and payment prior to the Stated Maturity thereof on [February 1, 20__], and thereafter in whole or in part at any time in such amounts for each Stated Maturity as shall be determined by the City at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.
- [3. Mandatory Redemption: The Bonds shall be subject to mandatory redemption and payment prior to maturity pursuant to the mandatory redemption requirements of the Bond Ordinance on February 1 in each of the years set forth below, at the principal amount thereof plus accrued interest to the redemption date, without premium:]

Due
February 1

Principal
Amount

[20__]

\$

[20__]

4. True interest cost on the Bonds calculated pursuant to Section 108.170(6), RSMo
..... [_____]%
5. Project Fund: Net proceeds of the Bonds in the amount of \$[_____] shall be deposited in the Project Fund and, of this amount \$[_____] shall be used to pay costs of issuing the Bonds and the remaining proceeds (\$[_____]) shall be used to pay costs of the Project.